

OCABSA Agreement - Follow-up Chart - 29 April 2019

Issuance date of OCABSA
 Exercise date of BEOCABSA
 Number of OCA (notes convertible into shares)
 Number of BSA (subscription warrants)

Tranche 1	
25/04/2019	
25/04/2019	
874	
2,979,544	

	Date	Nb	Shares issued
BSA exercised			
OCA converted	26/04/2019	1	15,625
	02/05/2019	7	116,666
	14/05/2019	14	250,000
	14/05/2019	19	339,285
	16/05/2019	11	229,166
	16/05/2019	16	333,333
	12/06/2019	5	138,888
	18/06/2019	17	472,222
	19/06/2019	22	611,111
	21/06/2019	7	194,444
	24/06/2019	8	222,222
	28/06/2019	2	62,500
	08/07/2019	1	35,714
	15/07/2019	30	1,071,428
	16/07/2019	10	357,142
	01/08/2019	100	3,753,753
	06/08/2019	51	1,914,414
	12/08/2019	51	1,912,500
	23/08/2019	40	1,500,000
	28/08/2019	60	2,250,000

Outstanding OCA
 Outstanding BSA
 Number of shares created

402	
2,979,544	
	15,780,413

Total number of shares issued under the OCABSA agreement :	15,780,413
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