

OCABSA Agreement - Follow-up Chart - 29 April 2019

Issuance date of OCABSA
 Exercise date of BEOCABSA
 Number of OCA (notes convertible into shares)
 Number of BSA (subscription warrants)

Tranche 1	
Issuance date of OCABSA	25/04/2019
Exercise date of BEOCABSA	25/04/2019
Number of OCA (notes convertible into shares)	874
Number of BSA (subscription warrants)	2,979,544

	Date	Nb	Shares issued
BSA exercised			
OCA converted	26/04/2019	1	15,625
	02/05/2019	7	116,666
	14/05/2019	14	250,000
	14/05/2019	19	339,285
	16/05/2019	11	229,116
	16/05/2019	16	333,333
	12/06/2019	5	138,888
	18/06/2019	17	472,222
	19/06/2019	22	611,111
	21/06/2019	7	194,444
	24/06/2019	8	222,222

Outstanding OCA
 Outstanding BSA
 Number of shares created

Outstanding OCA	747	
Outstanding BSA	2,979,544	
Number of shares created		2,922,912

Total number of shares issued under the OCABSA agreement :	2,922,912
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