

OCABSA Agreement - Follow-up Chart - 29 April 2019

Issuance date of OCABSA Exercise date of BEOCABSA Number of OCA (notes convertible into shares) Number of BSA (subscription warrants)	Tranche 1	Fees
	25/04/2019	
	25/04/2019	
	874	
	2,979,544	

	Date	Nb	Shares issued	Date	Nb	Shares issued
BSA exercised						
OCA converted	26/04/2019	1	15,625			
	02/05/2019	7	116,666			
	14/05/2019	14	250,000			
	14/05/2019	19	339,285			
	16/05/2019	11	229,116			
	16/05/2019	16	333,333			

Outstanding OCA	806	
Outstanding BSA	2,979,544	
Number of shares created		1,284,025

Total number of shares issued under the OCABSA agreement :	1,284,025
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