

**OCABSA Agreement - Follow-up Chart - 29 April 2019**

Issuance date of OCABSA  
 Exercise date of BEOCABSA  
 Number of OCA (notes convertible into shares)  
 Number of BSA (subscription warrants)

Tranche 1	
Issuance date of OCABSA	25/04/2019
Exercise date of BEOCABSA	25/04/2019
Number of OCA (notes convertible into shares)	874
Number of BSA (subscription warrants)	2,979,544

	Date	Nb	Shares issued
BSA exercised			
OCA converted	26/04/2019	1	15,625
	02/05/2019	7	116,666
	14/05/2019	14	250,000
	14/05/2019	19	339,285
	16/05/2019	11	229,116
	16/05/2019	16	333,333
	12/06/2019	5	138,888
	18/06/2019	17	472,222

Outstanding OCA  
 Outstanding BSA  
 Number of shares created

Outstanding OCA	784	
Outstanding BSA	2,979,544	
Number of shares created		1,895,135

<b>Total number of shares issued under the OCABSA agreement :</b>	<b>1,895,135</b>
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