

OCABSA Agreement - Follow-up Chart - 4 september 2017

	Tranche 1	Tranche 2	Tranches 3 and 4
Issuance date of OCABSA	31/07/2015	01/03/2016	18/04/2016
Exercise date of BEOCABSA	31/07/2015	26/02/2016	14/04/2016
Number of OCA (notes convertible into shares)	25	25	50
Number of BSA (subscription warrants)	22,681	54,632	142,045

	Date	Nb	Shares issued	Date	Nb	Shares issued	Date	Nb	Shares issued
BSA exercised									
OCA converted	26/08/2015	5	12,527	26/04/2016	10	71599	19/05/2016	5	42590
	06/10/2015	15	47,170	04/05/2016	10	72932	23/05/2016	45	383,418
	01/12/2015	5	17,293	19/05/2016	5	42727			

Outstanding OCA	0		0		0	
Outstanding BSA	22,681		54,632		142,045	
Number of shares created		76,990		187,258		426,008

	Tranches 5 and 6	Tranches 7, 8 and 9	Tranches 10 and 9
Issuance date of OCABSA	02/08/2016	26/09/2016	17/02/2017
Exercise date of BEOCABSA	29/07/2016	21/09/2016	13/02/2017
Number of OCA	50	75	50
Number of BSA	181,818	247,035	324,675

	Date	Nb	Shares issued	Date	Nb	Shares issued	Date	Nb	Shares issued
Exercise BSA									
Conversion OCA	25/05/2016	15	124,757	01/12/2016	10	98,613	15/05/2017	50	606,850
	07/09/2016	10	82,059	23/12/2016	15	149,257			
	21/09/2016	15	119,751	04/01/2017	20	191,566			
	05/10/2016	10	82,818	23/02/2017	15	158,726			
				14/03/2017	15	183,403			

Outstanding OCA	0		0		0	
Outstanding BSA	181,818		247,035		324,675	
Number of shares issued		409,385		781,565		606,850

	Tranches 12, 13, 14 and 15		
Issuance date of OCABSA	20/07/2017		
Exercise date of BEOCABSA	18/07/2017		
Number of OCA	100		
Number of BSA	528,541		

	Date	Nb	Shares issued	Date	Nb	Shares issued	Date	Nb	Shares issued
Exercise BSA									
Conversion OCA	14/08/2017	10	150,141						
	22/08/2017	20	297,279						
	04/09/2017	20	260,418						

Outstanding OCA	50					
Outstanding BSA	528,541					
Number of shares issued		707,838				

<b>Total number of shares issued under the OCABSA agreement :</b>	<b>3,195,894</b>
---	------------------